

Date: 17th January, 2025

To,
THE BSE Limited,
1st Floor, New Trading Ring, Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Ref: Scrip Code: 514324

Sub: Non-applicability of Corporate Governance Report as per Regulation 27(2) of SEBI (LODR) Regulations, 2015.

Dear Sir,

This is to inform you that Corporate Governance Report under Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) 2015 is not applicable to our company.

Further, we would like to clarify that our company is claiming exemption under Regulation 15 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as Corporate Governance provisions shall not apply to the listed entities having paid up Equity share capital not exceeding rupees 10 Crores and net worth not exceeding rupees 25 Crore, as on the last day of previous financial year. Paid up equity share capital and net worth of the Company as on last day of previous financial year i.e. March 31, 2024 is Rs. 423.10 Lakhs and Rs. 890.18 Lakhs respectively.

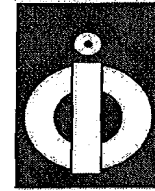
Hence, our company is exempted under 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with regulation 15 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Therefore, it is not required to submit corporate governance report for the quarter ended on 31st December, 2024. Further, Company shall comply with this regulation within 6 months from the date of applicability.

We request you to kindly take the same on your record

Thanking you,
For Omnitex Industries (India) Limited

Chaitanya C. Kulkarni
Company Secretary and Compliance Officer

Place: Mumbai



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Sub: : Reference to Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

With reference to Regulation 15(2) of the SEBI (LODR) Regulations, 2015, we would like to inform you that Omnitex Industries (India) Limited (“the Company”) has its paid-up capital and net worth within the limits prescribed, i.e. Rs. 10 Crore and Rs. 25 Crore respectively, and for the same reason various regulations such as 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clause (b) to (i) and (t) of sub-regulation (2) of regulation 46 and para C, D and E of Schedule V shall not apply as mentioned under Regulation 15(2) of SEBI (LODR) Regulations, 2015. We have also disclosed the paid-up capital and net worth for the last three financial years which are as follows:

(Amount in Lakhs)

Sr. No.	Financial Year	Paid-up Capital	Net Worth
1	2023-24*	423.10	890.18
2	2022-23	423.10	538.62
3	2021-22	423.10	559.32

**Please note that the OCI Component of Rs. 11,798.36 Lakhs has been excluded from calculation of net worth of the Company for the Financial Year 2023-24.*

The figures mentioned are based on the audited financial statements of the Company and the same has been provided by the Company

We request you to kindly take the same on your record

Thanking you,
For Omnitex Industries (India) Limited

Chaitanya C. Kulkarni
Company Secretary and Compliance Officer

Place: Mumbai